



THE EQUALITY FUND'S INTERSECTIONAL INVESTMENT GUIDELINES - RESEARCH SOURCES

Aberdeen Standard Investments	https://www.aberdeenstandard.com/docs?editionId=e540713a-539b-47d7-a77f-8b8182b71aa2
Adasina	https://adasina.com/adasina-social-justice-investment-criteria/
Adasina Texas Abortion Statement	https://adasina.com/adasina-statement-on-the-texas-abortion-ban/
Aegon Asset Management	https://www.aegonam.com/globalassets/aam/documents/brochures/uk/esg-screening-policy.pdf
Allianz ESG Integration Framework	https://www.allianz.com/content/dam/onemarketing/azcom/Allianz_com/sustainability/documents/Allianz_ESG_Integration_Framework.pdf
Alpha Mundi (unavailable)	https://www.alphamundi.ch/copy-of-impact
CARE-SheTrades Impact Fund	https://www.care.org/news-and-stories/ideas/beyond-gender-lens-cares-new-impact-fund-opts-for-gender-justice/
CDC	https://fintoolkit.cdcgroup.com/wp-content/uploads/sites/4/2021/06/Code_of_Responsible_Investing.pdf
CGAP	https://www.cgap.org/blog/leveraging-gender-lens-investments-womens-financial-needs
Clean Yield Asset Management	https://www.cleanyield.com/environmental-social-and-governance-standards/
Cornerstone Capital (sign in required)	https://cornerstonecapinc.com/wp-content/uploads/Two-Lenses-One-Vision-Investing-for-LGBTQI-and-Gender-Equity.pdf
Criterion Institute Process Metrics that Analyze Power Dynamics in Investing	https://criterioninstitute.org/wp-content/uploads/Process-Metrics-that-Analyze-Power-Dynamics-in-Investing.pdf
Danske Bank	https://danskebank.com/-/media/danske-bank-com/file-cloud/2020/10/esg-screening-in-investments.pdf
EDGE Certification	https://edge-cert.org/certifications/#measure
Equileap	https://equileap.com/wp-content/uploads/2019/10/EquileapGenderScorecard-2019.pdf
ESG Considerations for Private Equity Firms	https://www.pwc.com/sg/en/publications/assets/esg-considerations-for-private-equity-firms.pdf
European Commission	https://ec.europa.eu/environment/integration/research/newsalert/pdf/environmental_impact_investment_FB16_en.pdf
Gena Davis Institute	https://seejane.org/research-informs-empowers/gender-bias-advertising/
GenderFair	https://www.genderfair.com/standard-and-metrics/
Green Climate Fund	https://www.greenclimate.fund/projects/criteria
Guide to Aon's ESG Ratings for Fund Managers (unavailable)	https://www.aon.com/getmedia/0b52d7ec-db77-41bc-bb45-9386034db392/AonCanada-Publication-Investment-GuideESGRatings.aspx
ILPA Due Dilligence 2.0	https://ilpa.org/wp-content/uploads/2021/08/DRAFT-FOR-COMMENT_ILPA-DDQ-2.0.pdf
Ilu Women's Empowerment Fund	https://iluwomensempowermentfund.com/
Investopedia	https://www.investopedia.com/articles/investing/051514/preparing-your-portfolio-climate-change.asp
IRIS Impact Metrics	https://iris.thegiin.org/metrics/?page=3&search=&category%5B0%5D=cat-pollution&sortby=alphabetical
IRIS Thematic Taxonomy	https://s3.amazonaws.com/giin-web-assets/iris/assets/files/iris/2021-05-27_IRIS-FND_Taxonomy-Final-R3.pdf
ISS	https://www.issgovernance.com/file/products/methodology-esg-norm-based-research.pdf
Liontrust UK Ethical Fund	https://www.liontrust.co.uk/funds/uk-ethical-fund
Lyxor Global Gender Equality ETF	https://www.morningstar.co.uk/uk/etf/snapshot/snapshot.aspx?id=0P0001C280
M&G Investments	https://www.mandg.com/dam/investments/common/shared/en/documents/funds-literature/sfdr-disclosures/esg-criteria-lux-positive-impact-fund.pdf
M&G Investments	https://www.mandg.com/dam/investments/common/gb/en/documents/funds-literature/fund-specific-files/esg-literature/esg-criteria-climate-solutions-fund.pdf
Morgan Stanley	https://www.giarts.org/sites/default/files/2021-06-24-racial-equity-investing.pdf
Morningstar	https://www.morningstar.com/insights/2020/04/22/which-sustainable-funds-are-fossil-fuel-free
Morningstar ESG Commitment Level	https://www.morningstar.com/content/dam/marketing/shared/research/methodology/esg-commitment-level.pdf
MSCI Fossil Fuel Divestment	https://www.msci.com/documents/10199/759575ba-929f-4d7b-b9f3-fa7cfec7e9d2
MSCI Key Issues Framework	https://www.msci.com/our-solutions/esg-investing/esg-ratings/esg-ratings-key-issue-framework
Nia Impact Capital	https://www.niaimpactcapital.com/investorsguidetoraciaequality

Pictet	https://static.group.pictet/sites/default/files/2019-03/ESG-ratings-reporting-EN.pdf
ProMujer	https://promujer.org/2020/08/26/gender-lens-investing-scorecard-helps-investors-companies-advance-gender-equality/
PWC Private Equity ESG framework	https://www.pwc.com/sg/en/publications/assets/esg-considerations-for-private-equity-firms.pdf
ResponsAbility	https://www.responsability.com/en/impact-and-esg/environmental-social-governance
Rhia Ventures (unavailable)	https://rhiaventures.org/blossom/
South Pole	https://www.southpole.com/sustainability-solutions/investments-in-biodiversity
Stanford Social Review	https://ssir.org/articles/entry/the_rise_of_gender_capitalism
Swedfund Guiding Note: Climate	https://www.swedfund.se/media/2493/swedfund-guiding-note-climate.pdf
Task Force on Climate-related Financial Disclosures	https://www.fsb-tcfd.org/recommendations/
Trillium Asset Management	https://www.trilliuminvest.com/documents/positive-negative-screens
UNDP Gender Seal (unavailable)	file:///C:/Users/Maria%20Jose%20Sada/Downloads/3%20Gender%20Equality%20Seal%20Certification%20for%20Public%20and%20Private%20Enterprises%20Summary.pdf
UNPRI Spotlight on Responsible Investment in Private Debt	https://www.unpri.org/download?ac=5982
Voluntary Principles on Security and Human Rights	https://www.voluntaryprinciples.org/
WISH (Women in Safe Homes) Fund	https://bigsocietycapital.com/impact-stories/providing-homes-for-women/
Zevin Asset Management	https://static1.squarespace.com/static/5d0cee8d37a63200017a0906/t/605a19a5ece26967f67f1f4e/1616517543654/ZAM+Info+Sheet+Screening+2020.pdf
Zevin Asset Management Racial Inclusion Report	https://static1.squarespace.com/static/5d0cee8d37a63200017a0906/t/6099520e2622204e2c08da4d/1620660751668/ZAM+Impact+Investing+%26+Racial+Injustice+2021.pdf